

## NATIONAL LOTTERIES COMMISSION

### REQUEST FOR PRICE QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO TRAIN THE NATIONAL LOTTERIES COMMISSION EMPLOYEES ON FINANCE FOR NON-FINANCE OFFICIALS TRAINING

BID PROCESS	BID REQUIREMENTS
Tender number	RFQ 2024-011-020
Bid Advertisement Date	02 December 2024
Closing date and time	09 December 2024 at 13:00 <i>(South African Standard Time)</i>
Tender validity period	Ninety (90) days <i>from the closing date</i>
Compulsory Briefing meeting	N/A
Submission instruction:	<p>The original bid document must be submitted <b>One hard</b> copy and one <b>USB</b> and be delivered to:</p> <p>Senior Manager: Supply Chain Management National Lotteries Commission 333 Grosvenor Street Block D, Hatfield Gardens. Hatfield, Pretoria, 0083</p> <p>NO email or hardcopies submissions will be accepted.</p>

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## **SECTION 1: BACKGROUND AND OVERVIEW**

### **REQUEST FOR PRICE QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO TRAIN THE NATIONAL LOTTERIES COMMISSION EMPLOYEES ON FINANCE FOR NON-FINANCE OFFICIALS TRAINING**

## **SECTION 1: BACKGROUND, OVERVIEW AND SCOPE REQUIREMENTS**

### **1. INTRODUCTION**

The National Lotteries Commission (NLC) was established in terms of the Lotteries Act No. 57 of 1997, as amended (Lotteries Act) to regulate the National Lottery as well as other lotteries and societies.

The NLC has undergone a transition that was underpinned by changes that brought a new dawn of rebuilding and restoring the integrity of the organisation. Earlier in 2023/24 financial year, the new Commissioner and new Board members were appointed to steer the ship into a new direction. The Department of Trade, Industry and Competition (dtic) as the shareholder also introduced the ministerial impact targets, which has a huge direct and indirect impact on the Strategic Plan of the organisation.

The NLC employees are required to comprehend the financial methodologies in accordance with the South African Standards of Generally Recognized Accounting Practice and it is the requirement of the Public Finance Management Act of South Africa, 1999 (Act No.1 of 1999).

The other elements to be addressed are aligned to the NLC business operating model which is detailed below. The training will therefore be required to be customized to deal with the NLC business operating model as it relates to the interpretation of financial information.

#### **Grant Funding Value Chain Process**

##### **Operations - Grant Funding**

###### **a) Calls for applications**

This process includes research, creation of focus areas and publication. This part does not need any financial management capabilities.

###### **b) Application receiving**

This part of the process requires CLOs to have some understanding of a complete and compliant financial statement as per industry standard. They will also have to be able to pick up discrepancies with the submitted financial statement.

**c) Assessment: Pre-Adjudication Visit and Desktop**

This part of the process requires competency to analyze financial statements (and or financial records not limited to budgets, quotations, business plans, etc.) in terms of compliance, completeness, interpretation, and identification of discrepancies from what is on the ground and what the financial statements outline. In addition, this part of the process also requires an understanding of accounting auditors' reports content as well as which reports come with type of Accounting Officer. It also requires a deeper understanding of different reports, level of associated assurance and what it means for the potential funder. Based on the assessment of AFS and the outcome of the pre-adjudication visit, an assessor must be able to gauge the financial capability of the organizations and make recommendations for improvement. The assessor must be able to identify fraudulent or misrepresented financial statements or records (invoices, quotations, bank statements, etc). Assessors must, using the financial statements, be able to determine the financial capability and viability of the organization making an application.

**d) Quality Assurance and Adjudication: The same level of understanding outlined in 3 above is required.**

**e) Approval for Adjudication:** This part is done by the Provincial Manager and needs the same level of understanding outlined in 3 above.

**f) Adjudication:** This part is done by the Distributing Agencies and needs the same level of understanding outlined in 3 above.

**g) Post Adjudication Monitoring**

This process has two parts, which are progress report review as well as monitoring visits. It needs the same level capability as the one outlined in 3 above.

The request for quotations (RFQ) seeks to appoint a service provider to train the NLC employees on Finance for Non-Finance Officials Training.

## **2. BACKGROUND**

The NLC has undergone a transition that was underpinned by changes that brought a new dawn of rebuilding and restoring the integrity of the organisation. Earlier in 2023/24 financial year, the new Commissioner and new Board members were appointed to steer the ship into a new direction. The Department of Trade, Industry and Competition (dtic) as the shareholder also introduced the ministerial impact targets, which has a huge direct and indirect impact on the Strategic Plan of the organisation.

During 23/24 financial year skills audit exercise was conducted for the NLC employees, this resulted in

skills audit gaps that were identified as well as recommendations being made on how to close those gaps.

Finance for Non-Finance Managers was one of the training interventions recommended as part of reskilling and upskilling NLC employees which will assist in identifying and closing the gaps.

HCM designed a Learning and Development (L&D) plan that will be used in implementing the L&D priorities training interventions

### **3. OBJECTIVE**

The NLC is seeking to appoint a competent and experienced service provider to facilitate Finance for Non-Finance Managers training, to be conducted during working days, at the 2 weeks after the service provider appointment.

The objective is to provide financial literacy skills training for the National Lotteries Commission (NLC) employees with a focus on project management, monitoring & evaluation, assessment of progress report. The training should be compatible and customized to the NLC, which will include the following:

- Incorporation of financial management data into strategic business decision-making.
- Demonstration and comprehension of the key concepts of managerial finance.
- Interpretation of financial statements.
- The NLC employees' comprehension of financial management needs and the impact of financing decisions.
- The knowledge of financial management tools within operational and strategic business processes.
- Drafting of budgets according to the NLC Operational Plan
- Description and preparation of financial forecasts
- Supervising financial management.
- Assessments – formative assessment (during training), summative assessment (building the Portfolio of Evidence)

### **4. SCOPE OF WORK**

**The service provider will be responsible for the following tasks as per the process-flow depicted herein:**

- Demonstrate the essence of key finance and accounting principles, flexibility, scalability, extendibility and multitenancy of the system for future expansion.
- Ability to differentiate between Finance and Accounting

- Clarity on financial analysis of the financial statements
- Linking Budget Plans to the Operational objectives
- Demonstrating Financial Performance Measurements
- Implementation of corrective measures
- Clarity on how to monitor expenditure reports
- An analysis of the financial information, that includes bank statements, invoices, financial statements, quotations received from the beneficiaries.
- Provide general/basic accounting and finance principles
- Demonstrate, through a detailed proposal outlining a clear methodology that has the necessary skills, competencies, and experience to undertake this assignment.
- Provide evidence (including contactable references) of previous experience in implementing Finance for Non-Finance Managers Training course.
- Demonstrate that it has an intimate understanding of the research environment and be willing to tailor-make and customize the system to suit NLC needs.
- Implementation of the Finance Management training solution
- Partner with NLC for the duration of the contract to ensure optimal utilization and business impact.

## **5. DELIVERABLES**

**The appointed service provider is expected to deliver the following:**

- Describe financial management terminology, concepts and principles
- Apply various financial planning techniques such as budgeting, cash-flow projections, cost benefit analysis, variance analysis and cost management
- Analyse and interpret financial management statements, records and reports such as the balance sheet, income and expenditure statement, budget, cash flow projection, variance analysis and assets register
- Describe valuations and credit management principles and processes
- Explain how financial decisions are arrived at.
- Give the basic principles of sound business investment decisions
- Appreciate financial principles of accountability, cost effectiveness, cost efficiency and value for money
- Apply ratio analysis of financial statements and appreciate the advantages and limitations of ratio analysis
- Describe financial management success and failure factors

## **6. DURATION OF THE E-LEARNING PLATFORM**

The total duration of this proposed implementation of the training should be for a minimum of 2 days per training group. Provision of Training Services to 75 NLC Employees on Finance for Non-Finance Officials. Training will be for 2 Days per group, divided into 2 groups as follows:

- Group 1: 37 Employees & Group 2: 38 Employees.

## **SECTION 2: NOTICE TO BIDDERS**

### **1. Terms and conditions of Request for Quotation**

- 1.1** This document may contain confidential information that is the property of the NLC.
- 1.2** No part of the contents may be used, copied, disclosed, or conveyed in whole or in part to any party in any manner whatsoever other than for preparing a proposal in response to this RFQ without prior written permission from the NLC.
- 1.3** All copyright and intellectual property herein vests with the NLC.
- 1.4** Late and incomplete submissions will not be accepted.
- 1.5** No services must be rendered, or goods delivered before an official NLC Purchase Order form has been received.
- 1.6** This RFQ will be evaluated in terms of the 80/20 preference point system, where 80 is price and 20 is special goal.
- 1.7** Suppliers are required to register on the Central Supplier Database at [www.csd.gov.za](http://www.csd.gov.za).
- 1.8** Suppliers must provide their CSD registration number (and attach a CSD Registration report) and ensure that their tax matters are compliant.
- 1.9** All questions regarding this RFQ must be forwarded to [quotion@nlcsa.org.za](mailto:quotion@nlcsa.org.za).
- 1.10** Any supplier who has reasons to believe that the RFQ specification is based on a specific brand must inform the NLC via the email addressed in 1.9.

### **2. General rules and instructions**

#### **2.1 News and press releases**

- 2.1.1** Bidders or their agents shall not make any news releases concerning this RFQ or the awarding of the same or any resulting agreement(s) without the consent of, and then only in co-ordination with, the NLC.

#### **2.2 Precedence of documents**

- 2.2.1** This RFQ consists of a number of sections. Where there is a contradiction in terms between the clauses, phrases, words, stipulations, or terms and herein referred to generally as stipulations in this RFQ and the stipulations in any other document attached hereto, or the RFQ submitted hereto, the relevant stipulations in this RFQ shall take precedence.
- 2.2.2** Where this RFQ is silent on any matter, the relevant stipulations addressing such matter, and which appear in section 217 of the constitution of the republic shall take precedence. Bidders shall refrain from incorporating any additional stipulations in its proposal submitted in terms hereof other than in the form of a clearly marked recommendation that the NLC

may in its sole discretion elect to import or to ignore. Any such inclusion shall not be used for any purpose of interpretation unless it has been so imported or acknowledged by the NLC.

It remains the exclusive domain and election of the NLC as to which of these stipulations are applicable and to what extent. Bidders are hereby acknowledging that the decision of the commission in this regard is final and binding. The onus to enquire and obtain clarity in this regard rests with the Bidder(s). The Bidder(s) shall take care to restrict its enquiries in this regard to the most reasonable interpretations required to ensure the necessary consensus.

## **2.3 Preferential procurement reform**

2.3.1 The Commission supports B-BBEE as an essential ingredient of its business. In accordance with government policy, the NLC insists that the private sector demonstrates its commitment and track record to B-BBEE in the areas of ownership (shareholding), skills transfer, employment equity and procurement practices (SMME Development) etc.

## **2.4 Language**

2.4.1 Bids shall be submitted in English.

## **2.5 Gender**

2.5.1 Any word implying any gender shall be interpreted to imply all other genders.

## **2.6 Headings**

2.6.1 Headings are incorporated into this RFQ document and submitted in response thereto, for ease of reference only and shall not form part thereof for any purpose of interpretation or for any other purpose.

## **2.7 Occupational Injuries and Diseases Act 13 of 1993**

2.7.1 The Bidder warrants that all its employees (including the employees of any sub-contractor that may be appointed) are covered in terms of the Compensation for Occupational Injuries and Diseases Act 13 of 1993 and that the cover shall remain in force for the duration of the adjudication of this RFQ and/ or subsequent agreement. The commission reserves the right to request the Bidder to submit documentary proof of the Bidder's registration and "good standing" with the Compensation Fund, or similar proof acceptable to the commission.

## **2.8 Processing of the Bidder's Personal Information**

2.8.1 All Personal Information of the Bidder, its employees, representatives, associates and sub-contractors ("Bidder Personal Information") required under this RFQ is collected and processed for the purpose of assessing the content of its tender proposal and awarding the

bid. The Bidder is advised that Bidder Personal Information may be passed on to third parties to whom the commission is compelled by law to provide such information. For example, where appropriate, the commission is compelled to submit information to National Treasury's Database of Restricted Suppliers.

2.8.2 All Personal Information collected will be processed in accordance with POPIA and with the commission Data Privacy Policy.

2.8.3 The following persons will have access to the Personal Information collected:

**2.8.3.1** The commission personnel participating in procurement/award procedures; and

**2.8.3.2** Members of the public: within seven working days from the time the bid is awarded, the following information will have to be made available on National Treasury's e- Tender portal:

2.8.3.2.1 contract description and bid number.

2.8.3.2.2 names of the successful bidder(s) and preference points claimed.

2.8.3.2.3 the contract price(s) (if possible).

2.8.3.2.4 contract period.

2.8.3.2.5 names of directors; and

2.8.3.2.6 date of completion/award.

2.8.4 The commission will ensure that the rights of the Bidder and of its employees and representatives (i.e., the right of access and the right to rectify) are effectively guaranteed in accordance with the procedures specified in the commission PAIA manual.

2.8.5 In signing this document, the Bidder consents to the use of its Personal Information for the purposes as specified in section 2.9.1 above.

### **3. Formal Briefing Session**

**3.1** No briefing session.

### **4. Validity Period**

**4.1** The Commission requires a validity period of 90 Days [from closing date] against this RFQ.

**4.2** Bidders are to note that they may be requested to extend the validity period of their bids, on the same terms and conditions, if the internal evaluation process are not finalized within the validity period.

### **5. National Treasury's Central Supplier Database**



- 5.1 Bidders are required to self-register on National Treasury's Central Supplier Database(CSD) which has been established to centrally administer supplier information for all organs of state and facilitate the verification of certain key supplier information.
- 5.2 The Commission may not award business to a bidder who has failed to register on the CSD.
- 5.3 Only foreign suppliers with no local registered entity need not register on the CSD.
- 5.4 The CSD can be accessed at <https://secure.csd.gov.za/>

## 6. Confidentiality

- 6.1 Bids submitted for this Request for Proposals will not be revealed to any other bidders and will be treated as contractually binding;
- 6.2 The Commission reserves all the rights afforded to it by the POPIA in the processing of any of its information as contained in Bid Proposals.
- 6.3 The Bidder acknowledges that it will obtain and have access to personal information of The NLC and agrees that it shall only process the information disclosed by the NLC in terms of this bid award and only for the purposes as detailed in this RFP and in accordance with any applicable law.
- 6.4 The Bidder shall notify the NLC in writing of any unauthorized access to personal information and the information of a third party, through cybercrimes or suspected cybercrimes, in its knowledge and report such crimes or suspected crimes to the relevant authorities in accordance with applicable laws, after becoming aware of such.

## 7. Communication

- 7.1 Specific queries relating to this RFQ should be submitted [quotation@nlcsa.org.za](mailto:quotation@nlcsa.org.za), before the closing date.
- 7.2 In the interest of fairness and transparency the NLC's response to such a query may be made available to other bidders.
- 7.3 It is prohibited for bidders to attempt, either directly or indirectly, to canvass any officer or employee of the NLC in respect of this RFQ between the closing date and the date of the award of the business.
- 7.4 Bidders found to be in collusion with one another will be automatically disqualified and restricted from doing business with organs of state for a specified period.

## 8. Supplier Performance

- 8.1 The NLC conducts regular performance reviews in accordance with the requirements for the classification of the contract and or stakeholder by making use of supplier evaluation forms. The evaluation is conducted against the deliverables or scope of the contract with a minimum of an annual review done for contracts longer than a year and a review at completion of contract

for those contracts less than a year.

**8.2** Ad-hoc performance reviews shall be conducted where non-performance is identified outside the review period.

**8.3** Non-performance will be addressed with at least a formal letter advising specific non-performing areas and stating remedial action/s required within specific time frames. Non-adherence to remedial actions shall lead to escalating performance management actions.

## **9. Tender closing details**

The Closing for Tender submission is **9 December 2024 at 13:00** Standard South African Time. Any late tenders will not be accepted. Tenders are to be submitted to the NLC's tenderbox at the following physical address:

National Lotteries Commission 333  
Grosvenor Street Block D, Hatfield  
Gardens, Hatfield, Pretoria  
0083

### **1.1 Bid Formats**

Bid submissions must be submitted in a PDF format that is protected from any modifications, deletions, or additions.

Financial/pricing information must be presented in a separate attachment from the Technical/Functional Response information. The onus is on the Bidder to ensure that all mandatory and required documents are included in the electronic submission.

Submissions must be prominently marked with the full details of the tender namely Bidder's Name, Tender No and Tender Title.

Tender submissions received after submission date and time will be declared late and will not be accepted for consideration by the NLC.

The NLC will not be responsible for any failure or delay in the submission or receipt of the bid including but not limited to:

- Traffic.
- Struggling to find parking.
- Courier arriving late.

### SECTION 3: EVALUATION CRITERIA

The four (4) phases evaluation criteria will be considered in evaluating the proposals, being:

#### Stage 1: Administrative Compliance

All bid respondents must submit the relevant documents that comply with administrative compliance, which will include the following:

Evaluation Criteria	Supporting Document
<ul style="list-style-type: none"> <li>Whether all Returnable Documents and/or schedules [where applicable] were completed and returned by the closing date and time</li> </ul>	Bid Proposal
<ul style="list-style-type: none"> <li>Whether the Bid document has been duly signed by the authorized bidder official</li> </ul>	Company resolution as proof of authorized individuals' delegation
<ul style="list-style-type: none"> <li>Whether the Bidder tax affairs in order</li> </ul>	Tax Compliance System Pin
<ul style="list-style-type: none"> <li>Whether Bidders have failed to register on the CSD. Only foreign suppliers with no local registered entity need not register on the CSD</li> </ul>	Proof of Central Supplier Database (CSD) registration reflecting Tax compliant status

#### Stage 2: Mandatory Compliance

All bid respondents must submit mandatory documents that comply with all mandatory requirements. Bids that do not fully comply with the mandatory requirements will be disqualified and will not be considered for further evaluation. The Administrative Compliance Evaluation will include the following:

Evaluation Criteria	Supporting Document
1. In the event of the bidder being in a joint venture (JV), a signed JV agreement must be submitted (where applicable)	JV Agreement
2. Bidders must submit a fully complete declaration of interest form (failure to declare honestly will lead to bidder being disqualified)	SBD 4
3. Returnable documents (standard bidding documents) and/or schedules were completed, duly signed by the authorised person.	SBD Forms duly completed and signed and pricing schedules.
4. Bidders are required to register with the Quality Council For Trades & Occupations (QCTO).	Valid copy of the accreditation with

	QCTO
5. Bidders are required to register with the Skills Education Training Authority (SETA) NQF Level 5 or above	Valid copy of the accreditation with SETA

**Note to Bidders:**

**Bidders may be requested, at the behest of the NLC, to submit via courier services to the SCM unit of the NLC, within a minimum of 3 working days from date of request hard copy certified qualifications, memberships certificates, COIDA etc. which may have been requested for mandatory or functionality assessment.**

***Failure to comply with the above mandatory requirements will render your submission non-responsive and unacceptable.***

**STAGE 3: TECHNICAL EVALUATION**

**3.1** The following rating scale will be used to evaluate bid proposals:

Table 1: Rating Scale

Rating	Definition	Score
<b>Excellent</b>	Exceeds the requirement. Exceptional demonstration by the bidder of the relevant ability, understanding, experience, skills, resource, and quality measures required to provide the goods /services. Response identifies factors that will offer potential added value, with supporting evidence.	<b>5</b>

Rating	Definition	Score
<b>Good</b>	Satisfies the requirement with minor additional benefits. Above average demonstration by the bidder of the relevant ability, understanding, experience, skills, resource, and quality measures required to provide the goods / services. Response identifies factors that will offer potential added value, with supporting evidence.	<b>4</b>
<b>Acceptable</b>	Satisfies the requirement. Demonstration by the bidder of the relevant ability, understanding, experience, skills, resource, and quality measures required to provide the goods / services, with supporting evidence.	<b>3</b>

<b>Minor Reservations</b>	Satisfies the requirement with minor reservations. Some minor reservations of the supplier's relevant ability, understanding, experience, skills, resource and quality measures required to provide the goods / services, with little or no supporting evidence.	<b>2</b>
<b>Serious Reservations</b>	Satisfies the requirement with major reservations. Considerable reservations of the bidder's relevant ability, understanding, experience, skills, resource, and quality measures required to provide the goods / services, with little or no supporting evidence.	<b>1</b>
<b>Unacceptable</b>	Does not meet the requirement. Does not comply and/or insufficient information provided to demonstrate that the bidder has the ability, understanding, experience, skills, resource & quality measures required to provide the goods / services, with little or no supporting evidence.	<b>0</b>

**3.2** The evaluation for the Technical and Functional threshold will include the following:

Rating scale of 0 – 5 as specified in the above table to be applied.

**Functionality**

Bidders must score a minimum of 70% to be considered for phase 4 of price and special goals.

<b>CRITERIA</b>		
<b>1. COMPANY EXPERIENCE</b>	<b>SCORING MATRIX (0-5)</b>	<b>WEIGHT (%)</b>
Bidders are required to submit their company profile demonstrating that they have the capacity to render the required service. The profile must contain the entity's years of experience in conducting training on the Interpretation of Finance for Non-Finance Managers, as well as demonstrate list of clients for similar services and the years the services were provided, company organogram and list of key resources.	<ul style="list-style-type: none"> <li>Company profile with no relevant company experience = <b>0 point.</b></li> <li>Company profile with relevant company experience for 1-year up to and including - 2 years = <b>1 point.</b></li> <li>Company profile with company experience of more than 2 up to and including – 4 years = <b>2 points,</b></li> <li>Company profile with company experience more than 4 up to and including- 6 years =<b>3 points,</b></li> <li>Company profile with company experience of more than 6 up to and including- 8 years =<b>4 points,</b></li> <li>Company profile with company experience for more than 8 years = <b>5 points.</b></li> </ul>	<b>15%</b>
<b>2. KEY PERSONNEL EXPERIENCE/ CAPABILITIES</b>		

<p>The Lead Facilitator/s must have exposure to a minimum of six (6) years' experience in facilitating and coordinating Interpretation of Finance for Non-Finance Managers training as per scope of work and have a relevant post-graduate qualification.</p> <p>As evidence of experience the bidder should provide updated CVs for no longer than 2 pages and qualifications of allocated Lead Facilitator.</p>	<p>Average Experience of the Lead Facilitator/s:</p> <p>No CV submitted, or no experience provided. = <b>0 points.</b></p> <p><b>1</b> year up to and including -2 years of relevant experience = <b>1 point.</b></p> <p><b>2</b> years up to and including- 4 years of relevant experience = <b>2 points.</b></p> <p><b>4</b> years up to and including 6- years of relevant experience = <b>3 points.</b></p> <p><b>6</b> years up to and including 8- years of relevant experience = <b>4 points.</b></p> <p><b>8</b> years or more years of relevant experience = <b>5 points.</b></p>	<p><b>25%</b></p>
<p><b>3. BIDDER EXPERIENCE AND EXPERTISE</b></p>		
<p>The bidder is required to provide a <b>minimum of three (3)</b> contactable client references by demonstrating a track record in conducting Interpretation of Finance for Non-Finance Managers and service delivery of similar size (public or private). References should be presented in the form of a written letter on an official letterhead, dated duly signed by an authorized person reflecting the level of service and performance provided by the bidder from clients demonstrating experience in annual lecture implementation and continuous support of annual lecture platform and <b>may not be older than three (3) years.</b></p> <p>Bidders should note that multiple reference letters from the same company/client will be regarded as one. Proof of registration and Accredited Certificates with relevant professional bodies should be provided.</p>	<ul style="list-style-type: none"> <li>• No references = <b>0 points</b></li> <li>• One (1) relevant reference = <b>3 points</b></li> <li>• Two (2) relevant reference letters = <b>4 points</b></li> <li>• Three (3) relevant reference letters = <b>5 points</b></li> </ul>	<p><b>20%</b></p>
<p><b>4. METHODOLOGY</b></p>		

<p>Provide detailed and comprehensive technical proposals on how the Interpretation of Finance for Non-Finance Managers will meet the requirements, as per scope of work.</p>	<p><b>Points Allocations:</b></p> <ul style="list-style-type: none"> <li>• Does not meet the requirement. Does not comply and/or provide insufficient information relating to the requirements outlined. = <b>0 points.</b></li> <li>• Satisfies the requirements with major reservations. Considerable reservations of the service provider's understanding of services, with little or no supporting evidence. = <b>1 point.</b></li> <li>• Satisfies the requirement with minor reservations. Some minor reservations of the service provider's understanding of services, = <b>2 points.</b></li> <li>• Satisfies the requirement. Demonstration by the service provider of the understanding of services, with supporting evidence. = <b>3 points.</b></li> <li>• Satisfies the requirement. Above average demonstration by the service provider of the relevant service required. = <b>4 points.</b></li> </ul> <p>Exceeds the requirement. Exceptional demonstration by the service provider of the service understanding. = <b>5 Points.</b></p>	<p><b>25%</b></p>
<p><b>5. PROJECT PLAN</b></p>		
<p>The bidder must provide a project implementation plan which details how the service will be carried out. The project plan must demonstrate an understanding of the scope by submitting a detailed proposal that includes the plan in demonstrating how the scope of work will be delivered, methodology, implementation plan and the approach on how the project will be managed through its entire life cycle according to the following key aspects:</p> <ol style="list-style-type: none"> <li>1. Comprehensive project plan</li> <li>2. Detailed response to project mapping methodology and response to the scope of work</li> <li>3. Inclusion of a draft SLA with detailed work plan</li> </ol>	<p><b>Points Allocation</b></p> <ul style="list-style-type: none"> <li>• Does not meet the requirement. Does not comply and/or provide insufficient information relating to the requirements outlined. = <b>0 points.</b></li> <li>• Satisfies the requirements with major reservations. Considerable reservations of the service provider's understanding of services, with little or no supporting evidence. = <b>1 point.</b></li> <li>• Satisfies the requirement with minor reservations. Some minor reservations of the service provider's understanding of services, = <b>2 points.</b></li> <li>• Satisfies the requirement. Demonstration by the service provider of the understanding of services, with supporting evidence. = <b>3 points.</b></li> <li>• Satisfies the requirement. Above average demonstration by the service provider of the relevant service required. = <b>4 points.</b></li> </ul> <p>Exceeds the requirement. Exceptional demonstration by the service provider of the service understanding. = <b>5 Points.</b></p>	<p><b>15%</b></p>
<p><b>Total</b></p>		<p><b>100%</b></p>

<b>Minimum qualifying score required:</b>	<b>70%</b>	
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**Minimum qualifying score Required to move to next stage of evaluation: 70%**

**Stage 4: Pricing and Special Goals**

Pricing Schedule: Please refer to 'Annexure A'

**The evaluation for Pricing and Special goal will include the following:**

1. Procurement from entities who are Black Owned	Sub - points for specific goals	Maximum points for specific goals	Relevant Evidence
Tenderer who have 100% Black Ownership	8	<b>8</b>	CSD Report /B-BBEE Certificate / B-BBEE Sworn Affidavit
Tenderer who have 51% to 99% Black Ownership	4		
Tenderer who have less than 51% Black Ownership	0		
<b>2. Procurement from entities who are Black women Owned</b>		<b>4</b>	CSD Report /B-BBEE Certificate / B-BBEE Sworn Affidavit
Tenderer who have 100% Women Ownership	4		
Tenderer who have 30% to 99% women ownership	2		
Tenderer who have less than 30% Women Ownership	0		
<b>3. Black Youth Ownership</b>		<b>4</b>	CSD Report /B-BBEE Certificate / B-BBEE Sworn Affidavit
Tenderer who have 100% Black Youth Ownership	4		
Tenderer who have 30% to 99% Black Youth Ownership	2		
Tenderer who have less than 30% Black Youth Ownership	0		
<b>4. Procurement from Disabilities</b>		<b>4</b>	Letter from the Doctor confirming disability and CSD
Tenderer who have 20% or more Owners with Disability	4		



Tenderer who have less than 20% but more than 10% Owners With Disability	2		Report
Tenderer who have less than 10% Owners with Disability	0		
Total points for Specific Goals		<b>20</b>	
Total Points (Price + Specific Goals)		<b>100</b>	

#### 4. Due Diligence

NLC reserves the right to conduct supplier due diligence prior to final award or at any time during the contract period. This may include site visits and requests for additional information.

#### 5. Contract and Award

The stage is for negotiation after receipt of formal tenders and before the conclusion of contracts with suppliers/contractors submitting the lowest acceptable tender with a view to obtaining an improvement in price, delivery or content, in circumstances which do not put other tenderers at a disadvantage or affect adversely their confidence or trust in the competitive system. Bidders may be requested to provide their best and final offers based on contract negotiation.

**THE REQUEST FOR PRICE QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO TRAIN THE NATIONAL LOTTERIES COMMISSION EMPLOYEES ON FINANCE FOR NON-FINANCE OFFICIALS TRAINING**

**Section 4: INVITATION TO BID (SBD 1)**

<b>YOU ARE HEREBY INVITED</b>							
BID NUMBER:	<b>RFQ/2024-011-020</b>	ISSUE DATE:	<b>02/12/2024</b> .....	CLOSING DATE:	<b>09/12/2024</b>	CLOSING TIME:	<b>13:00</b> .....
DESCRIPTION	<b>THE REQUEST FOR PRICE QUOTATIONS FOR THE APPOINTMENT OF A SERVICE PROVIDER TO TRAIN THE NATIONAL LOTTERIES COMMISSION EMPLOYEES ON FINANCE FOR NON-FINANCE OFFICIALS TRAINING</b>						
<b>BID RESPONSE DOCUMENTS</b>							
<b>BIDDING PROCEDURE ENQUIRIES MAY BEDIRECTED TO</b>				<b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>			
CONTACT PERSON	<b>SCM</b>			CONTACT PERSON	<b>HCM</b>		
TELEPHONE NUMBER	<b>012 432 1309</b>			TELEPHONE NUMBER	<b>012 432 1300</b>		
FACSIMILE NUMBER				FACSIMILE NUMBER			
E-MAIL ADDRESS				E-MAIL ADDRESS			
<b>SUPPLIER INFORMATION</b>							
NAME OF BIDDER							
POSTAL ADDRESS							
STREET ADDRESS							
TELEPHONE NUMBER	CODE	<input type="checkbox"/>		NUMBER	<input type="checkbox"/>	<input type="checkbox"/>	
CELLPHONE NUMBER							

FACSIMILE NUMBER	CODE		NUMBER	
E-MAIL ADDRESS				
VAT REGISTRATION NUMBER				
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:	<input type="checkbox"/>	<b>O R</b>	CENTRAL SUPPLIER DATABASE
<input type="checkbox"/>				UNIQUE REGISTRATION REFERENCE NUMBER: MAAA <input type="checkbox"/>
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX]	Yes	No	B-BBEE STATUS LEVELSWORN AFFIDAVIT
				[TICK APPLICABLE BOX] Yes No

**RFP2023-007 – WORK STUDY**

<b>1</b> ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	Yes No [IF YES ENCLOSE PROOF]	<b>2</b> ARE YOU A FOREIGNBASED SUPPLIER FOR THE <b>GOODS /SERVICES /WORKS OFFERED?</b>	Yes No [IF YES, ANSWER QUESTIONAIRE BELOW ]
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**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? YES NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA? YES NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? YES NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? YES NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? YES NO

**IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 1.3 BELOW.**

**PART B  
TERMS AND CONDITIONS FOR BIDDING**

**1. TAX COMPLIANCE REQUIREMENTS**

- 1.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 1.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 1.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 1.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 1.5 IN BIDS WHERE UNINCORPORATED CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 1.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS  
MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....  
(Proof of authority must be submitted e.g. company

Resolution) DATE: \_\_\_\_



## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

**2.2** Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

**2.2.1** If so, furnish particulars:

.....  
...  
.....  
...

**2.3** Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

**2.3.1** If so, furnish particulars:

.....  
.....

**3 DECLARATION**

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned,  
(name).....in  
submitting the accompanying bid, do hereby make the following  
statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

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<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
  
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.  
I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
.....

Signature

Date

.....  
.....  
...

.....

Position

Name of bidder

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

**1. GENERAL CONDITIONS**

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

**1.2 To be completed by the organ of state**

*(delete whichever is not applicable for this tender).*

- a) The applicable preference point system for this tender is the 90/10 preference point system.
- b) The applicable preference point system for this tender is the 80/20 preference point system.
- c) Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

**1.4 To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	
SPECIFIC GOALS	
Total points for Price and SPECIFIC GOALS	100



- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) “**tender**” means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) “**price**” means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) “**rand value**” means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) “**tender for income-generating contracts**” means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) “**the Act**” means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right) \quad \text{or} \quad Ps = 90 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left( 1 + \frac{80/20 \cdot \frac{Pt - P_{max}}{P_{max}}}{P_{max}} \right) \text{ or } Ps = 90 \left( 1 + \frac{90/10 \cdot \frac{Pt - P_{max}}{P_{max}}}{P_{max}} \right)$$

Where

- Ps = Points scored for price of tender under consideration  
Pt = Price of tender under consideration  
Pmax = Price of highest acceptable tender

### 4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

**(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)**

**Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

1. Procurement from entities who are Black Owned	Sub - points for specific goals	Maximum points for specific goals	Relevant Evidence
Tenderer who have 100% black Ownership	8	<b>8</b>	Copies of ID's/3 months CIPC Report from the closing date of the bid/ CSD Recent Report
Tenderer who have 51% to 99% black ownership	4		
Tenderer who have less than 51% black ownership	0		
2. Procurement from entities who are Black women Owned		<b>4</b>	B-BBEE Certificate / B-BBEE Sworn Affidavit
Tenderer who have 100% women Ownership	4		
Tenderer who have 30% to 99% women ownership	2		
Tenderer who have less than 30% women ownership	0		
3. Black Youth Ownership		<b>4</b>	B-BBEE Certificate / B-BBEE Sworn Affidavit
Tenderer who have 100% black youth ownership	4		
Tenderer who have 30% to 99% black youth ownership	2		
Tenderer who have less than 30% black youth ownership	0		
4. Procurement from Disabilities		<b>4</b>	Letter from the Doctor confirming disability and CSD report
Tenderer who have 20% or more owners with disability	4		
Tenderer who have less than 20% but more than 10% owners with disability	2		
Tenderer who have less than 10% owners with disability	0		
Total points for specific goals		<b>20</b>	

**DECLARATION WITH REGARD TO COMPANY/FIRM**

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- Y Partnership/Joint Venture / Consortium
  - Y One-person business/sole propriety
  - Y Close corporation
  - Y Public Company
  - Y Personal Liability Company
  - Y (Pty) Limited
  - Y Non-Profit Company
  - Y State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

.....

**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

.....

.....

.....

.....

**SECTION 6: CONSENT REQUEST FORM**

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**SCM:**

**CONSENT REQUEST FORM**

REQUEST FOR THE CONSENT OF A DATA SUBJECT FOR PROCESSING OF PERSONAL INFORMATION FOR THE PURPOSE OF PROCUREMENT OF GOODS AND SERVICES APPLICATION, IN LINE WITH THE NLC'S SUPPLY CHAIN MANAGEMENT POLICY, IN TERMS OF SECTION 11(1)(a) OF THE PROTECTION OF PERSONAL INFORMATION ACT, 2013 (ACT NO.4 OF 2013) ("**POPIA**").

TO: \_\_\_\_\_

FROM: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

Contact number: \_\_\_\_\_

Email address: \_\_\_\_\_

**PART A**

1. In terms of the PROTECTION OF PERSONAL INFORMATION ACT, consent for processing of personal information of a data subject (the person/entity to whom personal information relates) must be obtained for the purpose of processing of application for procurement of goods and services, in line with the NLC's supply chain management policy, and storage of your personal data by means of any form of electronic communication, including automatic calling machines, facsimile machines, SMSs or e-mail, which is prohibited unless written consent to the processing is given by the data subject. You may only be approached once for your consent by us (NLC). After you have indicated your wishes in Part B, you are kindly requested to submit this Form either by post, facsimile or e-mail to the address, facsimile number or e-mail address as stated above.

2. "Processing" means any operation or activity or any set of operations, whether or not by automatic means, concerning personal information, including—
  - 2.1 the collection, receipt, recording, organisation, collation, storage, updating or modification, retrieval, alteration, consultation or use;
  - 2.2 dissemination by means of transmission, distribution or making available in any other form; or
  - 2.3 merging, linking, as well as restriction, degradation, erasure or destruction of information.
3. "Personal information" means information relating to an identifiable, living, natural person, and where it is applicable, an identifiable, existing juristic person, including, but not limited to—
  - 3.1 information relating to the race, gender, sex, pregnancy, marital status, national, ethnic or social origin, colour, sexual orientation, age, physical or mental health, well-being, disability, religion, conscience, belief, culture, language and birth of the person;
  - 3.2 information relating to the education or the medical, financial, criminal or employment history of the person;
  - 3.3 any identifying number, symbol, e-mail address, physical address, telephone number, location information, online identifier or other particular assignment to the person;
  - 3.4 the biometric information of the person;
  - 3.5 the personal opinions, views or preferences of the person;
  - 3.6 correspondence sent by the person that is implicitly or explicitly of a private or confidential nature or further correspondence that would reveal the contents of the original correspondence;
  - 3.7 the views or opinions of another individual about the person; and
  - 3.8 the name of the person if it appears with other personal information relating to the person or if the disclosure of the name itself would reveal information about the person.

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Full names of the designated person on behalf of the Responsible Party

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Signature of Designation person

## PART B

I, \_\_\_\_\_(full names), duly authorized, hereby: Consent to the processing of my/our personal information for the application of procurement of goods and services, in line with the NLC supply chain management policy, in terms of section 11(1)(a) of POPIA.

SPECIFY GOODS AND SERVICES (Edit/Click on services not required):

- Product Information
- Product Updates
- Industry Newsletters
- Price Changes

Method of Communication will be via: Email/Postal

- Give my consent.

By Ticking the next box, I am aware that I am Digitally Signing this Consent request Form:

- 

Full Name:    Date:

### **WITHDRAWAL OF CONSENT ONCE GIVEN**

You may withdraw your consent at any time.

Write or email us at the address above, advising us of your consent withdrawal



# ANNEXURE A

## PRICING SCHEDULE: APPOINTMENT OF A SERVICE PROVIDER TO TRAIN THE NATIONAL LOTTERIES COMMISSION EMPLOYEES ON FINANCE FOR NON-FINANCE OFFICIALS TRAINING

NLC/2024 – 011 -020

Name of bidder.....

Please provide prices (VAT Inclusive) for the appointment of a service provider for the Training on Finance for Non-Finance Officials for the National Lotteries Commission (NLC). Please provide the fees by using the table below:

Description	Price (Vat Inclusive)
1. Planning and Preparation for the Finance Management Solution Training Course for the NLC Employees	
2. Provision of Training Services to 75 NLC Employees on Finance for Non-Finance Officials. Training will be for 2 Days per group, <b>divided into 2 groups.</b> 3. <b>Group 1: 37 Employees &amp; Group 2: 38 Employees.</b>	
<b>TOTAL AMOUNT (VAT INCLUSIVE)</b>	

Name of representative .....

.....

**Signature**

.....

**Date:**